

SALE & PURCHASE · MARKET ACTIVITY

Reported Sales — Week 29, 2026

Dry Bulk

Type	Name	DWT	Year	Yard	M / E	US\$ mil	Buyers
Capesize	AASHNA	179,523	2012	HHIC-Phil Inc	MAN-B&W 6S70MC-C	37.5	Chinese
Post-Pmx	INDUS PROSPERITY	92,988	2011	Taizhou Sanfu Ship Engineering	MAN-B&W 6S60MC-C	11,5	Undisclosed
Panamax	SEACON TOKYO	66,628	2023	Tsuneishi Zhoushan Shbldg	MAN-B&W 6S50ME-C9	41,6	Undisclosed
Ultramax	BLUE AKIHABARA	61,630	2014	Nantong COSCO KHI Ship Eng	MAN-B&W 6S50ME-B9	xs 25	Greeks
Ultramax	INCE BEYLERBEYI	61,429	2012	Iwagi Zosen Co Ltd	MAN-B&W 6S50MC-C8	Rgn 22	Undisclosed
Supramax	HPC ATLANTIC	56,064	2013	Minaminippon Shbldg - Ozai	MAN-B&W 6S50MC-C	19.5	Undisclosed
Handysize	IKAN LANDUK	37,115	2013	Onomichi Dockyard Co Ltd	Mitsubishi 6UEC45LSE	Rgn 17	Undisclosed
Handysize	SOUTHERN CROSS	37,085	2014	Saiki Heavy Industries Co Ltd	MAN-B&W 6UEC45LSE	—	Undisclosed
Handysize	BLUE UNION ALPHA	28,386	2011	Imabari Shbldg - Imabari	MAN-B&W 6S42MC	9,65	Undisclosed

Tankers

Type	Name	DWT	Year	Yard	M / E	Features	US\$ mil	Buyers
Handy Tkr	DING HENG 39	19,994	2008	Fukuoka Shipbuilding - Fukuoka	MAN-B&W 6S42MC	—	Rgn 18	Undisclosed

Containers

Name	TEU	DWT	Year	Yard	M / E	US\$ mil	Buyers
No reported container sales this week.							



RECYCLING · DEMOLITION ACTIVITY

Demolition Sales — Week 29, 2026

Reported Demolition Sales

Type	Name	DWT	Year	Yard	LDT	US\$ mil	\$ / Tonne	Remarks
BC	DINA OCEAN	24,247	1998	Tsuneishi Heavy Inds Cebu	4,865	2,82	579	—
Tkr	VALIANT ROAR	13,754	1999	Jiangnan Shipyard Group Co Ltd	4,255	—	—	—
Tkr	TAI SHUEN	9,202	1992	Shin Yamamoto Shipbuilding	—	—	—	—
GC	SU SHUN	1,221	1998	Qingshan Shipyard	—	—	—	—



BALTIC EXCHANGE · S&P ASSESSMENTS (BSPA)

Weekly Vessel Values

Weekly S&P Assessments as published by the Baltic Exchange (BSPA) on 17 July 2026.

TSPA · Tanker
9,379 ▲ 32

Route	Description	Size MT	Value \$ mil	Change \$ mil
VLCC	VLCC, 5 years old	305,000	142.262	0.238 ▲
VLCC	VLCC, 10 years old	305,000	112.869	0.181 ▲
SUEZMAX	Suezmax, 5 years old	158,000	100.165	0.513 ▲
SUEZMAX	Suezmax, 10 years old	158,000	86.329	0.791 ▲
AFRAMAX	Aframax, 5 years old	115,000	83.354	0.262 ▲
AFRAMAX	Aframax, 10 years old	115,000	73.369	0.302 ▲
MR_PROD_TKR	MR Tanker, 5 years old	51,000	49.386	0.255 ▲
MR_PROD_TKR	MR Tanker, 10 years old	51,000	40.914	0.039 ▲

DSPA · Bulker
4,406 ▲ 4

Route	Description	Size MT	Value \$ mil	Change \$ mil
CAPE SIZE	Capesize, 5 years old	182,000	70.935	0.003 ▲
CAPE SIZE	Capesize, 10 years old	182,000	57.448	0.048 ▲
PNMX_(DRY)	Panamax, 5 years old	82,500	37.858	-0.030 ▼
PNMX_(DRY)	Panamax, 10 years old	82,500	31.225	-0.153 ▼
SUPRAMAX	Ultramax, 5 years old	63,500	37.574	0.056 ▲
SUPRAMAX	Ultramax, 10 years old	63,500	30.175	0.231 ▲
SUPER_HANDY	Supramax, 10 years old	58,328	24.163	-0.030 ▼
HANDYSIZE	Handysize, 5 years old	38,200	29.879	0.141 ▲
HANDYSIZE	Handysize, 10 years old	38,200	22.775	0.068 ▲

BALTIC INDICES / AVERAGE EARNINGS — 20 JULY 2026

Daily index levels

Baltic Dry Index	2671 (-81)
Baltic Capesize Index	3889 (-208)
Baltic Panamax Index	2227 (-21)
Baltic Supramax Index	1738 (+1)
Baltic Handysize Index	901 (-2)

BALTIC EXCHANGE · RECYCLING ASSESSMENTS (BSRA)

Weekly Recycling Values

Weekly S&P Recycling Assessments as published by the Baltic Exchange (BSRA) on 17 July 2026.

TSRA · Tanker Recycling **11,337 ▼ 22**

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-LRG	Large Tanker, Bangladesh	30,001+	485.333	-1.250 ▼
TKR-IND-LRG	Large Tanker, India	30,001+	440.583	-1.250 ▼
TKR-PAK-LRG	Large Tanker, Pakistan	30,001+	454.667	0.250 ▲
TKR-BDESH-MED	Medium Tanker, Bangladesh	15,001–30,000	490.500	-2.000 ▼
TKR-IND-MED	Medium Tanker, India	15,001–30,000	444.333	-1.334 ▼
TKR-PAK-MED	Medium Tanker, Pakistan	15,001–30,000	460.167	-0.458 ▼
TKR-BDESH-SML	Small Tanker, Bangladesh	7,000–15,000	492.000	-0.083 ▼
TKR-IND-SML	Small Tanker, India	7,000–15,000	448.000	-1.333 ▼
TKR-PAK-SML	Small Tanker, Pakistan	7,000–15,000	463.500	0.333 ▲

DRI · Dry Recycling **6,296 ▼ 9**

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-LRG	Large Bulk Carrier, Bangladesh	20,001+	469.833	-0.667 ▼
BC-IND-LRG	Large Bulk Carrier, India	20,001+	427.750	-1.417 ▼
BC-PAK-LRG	Large Bulk Carrier, Pakistan	20,001+	442.667	-0.583 ▼
BC-BDESH-MED	Medium Bulk Carrier, Bangladesh	9,001–20,000	474.500	-0.500 ▼
BC-IND-MED	Medium Bulk Carrier, India	9,001–20,000	433.625	-1.208 ▼
BC-PAK-MED	Medium Bulk Carrier, Pakistan	9,001–20,000	446.958	-0.459 ▼
BC-BDESH-SML	Small Bulk Carrier, Bangladesh	5,000–9,000	475.417	0.667 ▲
BC-IND-SML	Small Bulk Carrier, India	5,000–9,000	436.583	-1.250 ▼
BC-PAK-SML	Small Bulk Carrier, Pakistan	5,000–9,000	451.500	0.500 ▲

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