

Sale & Purchase Market Activity – Week 39

Monday, 30th of September 2024

Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers	BWTS
MINERAL CLOUDBREAK	205.097	2012	HHIC-Phil Inc - Subic	MAN-B&W		38.5	Chinese	Y
CHINA PEACE	174.413	2005	Shanghai Waigaoqiao Shipbuilding Co Ltd	MAN-B&W		19.3	Chinese	Y
ORIENTAL NAVIGATOR	172.940	1999	Nippon Kokan KK (NKK Corp) - Tsu ME	B&W		high 11	Chinese	
LILY ATLANTIC	82.171	2009	Tsuneishi Holdings Corp Tsuneishi Shipbuilding Co - Fukuyama HS	MAN-B&W		low / mid 16	Undisclosed	Y
TOMINI NOBILITY	81.093	2020	Taizhou Kouan Shipbuilding Co Ltd	MAN-B&W		rgn 30	UAE	Y
PAN VIVA	75.026	2010	Penglai Zhongbai Jinglu Ship Industry Co Ltd	MAN-B&W		rgn 15	Undisclosed	Y
LOWLANDS AMSTEL	61.177	2015	Iwagi Zosen Co Ltd - Kamijima EH	MAN-B&W	4 X 30.7t CRANE	mid 25 - mid 26	Far Eastern	Y
LOUISIANA MAMA	58.097	2012	Tsuneishi Group (Zhoushan) Shipbuilding Inc - Daishan County ZJ	MAN-B&W	4 X 30t CRANE	rgn 18.5	Asian	Y
ZORINA	57.000	2011	Zhejiang Zengzhou Shipyard Co Ltd - Zhoushan ZJ	MAN-B&W	4 X 30t CRANE	13.8	Undisclosed	
DIVA	56.582	2011	Jiangsu Hantong Ship Heavy Industry Co Ltd - Tongzhou JS	MAN-B&W	Scrubber 4 X 30t CRANE	14.75	Far Eastern	Y
ZEN-NOH GRAIN PEGASUS	54.958	2010	Oshima Shipbuilding Co Ltd - Saikai NS	MAN-B&W	4 X 30t CRANE	15 with damage at her bottom hull	Undisclosed	Y
BELLE PLAINE	35.485	2014	Qingshan Shipyard - Wuhan HB	MAN-B&W	4 X 30t CRANE	16.5	Undisclosed	Y

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Container

Name	DWT	TEU	Year	Yard	M/E	Features	US \$ mil	Buyers
NORTHERN POWER	59.346	4.616	2010	Daewoo Shipbuilding & Marine Engineering Co Ltd - Geoje	MAN-B&W		N/A	Norwegian
GENOA EXPRESS	52.038	3.800	2014	HHIC-Phil Inc - Subic	Wartsila	3 X 45t CRANE, 1 X 40t CRANE		
DETROIT EXPRESS	52.033	3.800	2014	HHIC-Phil Inc - Subic	Wartsila	3 X 45t CRANE, 1 X 40t CRANE	180 en - bloc	Undisclosed
BARCELONA EXPRESS	51.950	3.800	2014	HHIC-Phil Inc - Subic	Wartsila	3 X 45t CRANE, 1 X 40t CRANE		
LIVORNO EXPRESS	51.916	3.800	2014	HHIC-Phil Inc - Subic	Wartsila	3 X 45t CRANE, 1 X 40t CRANE		
CHOPIN	46.954	3.635	2012	Shanghai Shipyard Co Ltd - Shanghai	MAN-B&W	4 X 45t CRANE	24.1 TC attached	Norwegian

Tanker

Type	Name	DWT	Year	Yard	M/E	Features	US\$ mil	Buyers	BWTS
VLCC	ADVANTAGE VIRTUE	296.481	2009	Bohai Shipbuilding Heavy Industry Co Ltd - Huludao LN	MAN-B&W		51	Chinese	
AFRA	LAMBADA	104.866	2006	Samsung Heavy Industries Co Ltd - Geoje	MAN-B&W		low 30	Undisclosed	Y
Chemical	JAY 1	21.224	2010	Gisan Gemi Ins. San - Istanbul	MAN	IMO II/III FS Ice Class 1C	15 EUR	Undisclosed	Y
Chemical	HORIN TRADER	19.855	2015	Usuki Shipyard Co Ltd - Usuki OT	MAN-B&W	IMO II	high 31	Far Eastern	Y
Chemical	ES SPIRIT	13.799	2020	Samjin Shipbuilding Industries Co Ltd - Weihai SD	Wartsila	IMO II/III	16.64	Undisclosed	Y

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Ship Recycling Market Activity – Week 39

Monday, 30th of September 2024

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ mil Per / Tone	Buyers
BC	MY MERAY	39.110	1992	Ishikawajima-Harima Heavy Industries Co Ltd (IHI) - Tokyo	6.978			India
BC	ANDULUS 1	28.399	1995	Imabari Shipbuilding Co Ltd - Imabari EH	6.064	2.83	468	India
CV	MSC GABRIELLA	31.290	1985	Howaldtswerke-Deutsche Werft AG (HDW) - Kiel	8.911	4.44	499	India

Weekly Sale & Purchase Assessments As Published By The Baltic Exchange (BSPA) on: 27th September 2024

Baltic Sale and Purchase Assessments

27/Sep/2024
11:00
London

Route	Description	Size (MT)	Value	Change
VLCC	VLCC, 5 years old	305,000 mt	109.675 \$ mil	-0.079 ↓
SUEZMAX	Suezmax, 5 years old	158,000 mt	83.054 \$ mil	-0.067 ↓
AFRAMAX	Aframax, 5 years old	115,000 mt	72.698 \$ mil	-0.015 ↓
MR_PROD_TKR	MR Tanker, 5 years old	51,000 mt	46.884 \$ mil	-0.025 ↓
CAPE SIZE	Capesize, 5 years old	180,000 mt	60.509 \$ mil	0.007 ↑
PNMX_(DRY)	Panamax, 5 years old	82,500 mt	36.545 \$ mil	-0.67 ↓
SUPRAMAX	Ultramax, 5 years old	63,500 mt	35.189 \$ mil	-0.049 ↓
SUPER_HANDY	Supramax, 5 years old	58,328 mt	29.225 \$ mil	0.164 ↑
HANDYSIZE	Handysize, 5 years old	38,200 mt	28.213 \$ mil	-0.035 ↓
VTSPA10	VLCC, 10 years old	305,000 mt	83.451 \$ mil	-0.014 ↓
STSPA10	Suezmax, 10 years old	158,000 mt	67.440 \$ mil	0.037 ↑
ATSPA10	Aframax, 10 years old	115,000 mt	59.090 \$ mil	0.048 ↑
MTSPA10	MR Tanker, 10 years old	51,000 mt	39.007 \$ mil	0.021 ↑
CDSPA10	Capesize, 10 years old	180,000 mt	43.174 \$ mil	-0.048 ↓
PDSPA10	Panamax, 10 years old	82,500 mt	27.764 \$ mil	-0.861 ↓
UDSPA10	Ultramax, 10 years old	63,500 mt	27.479 \$ mil	0.069 ↑
SDSPA10	Supramax, 10 years old	58,328 mt	23.125 \$ mil	-0.201 ↓
HDSPA10	Handysize, 10 years old	38,200 mt	21.111 \$ mil	0.028 ↑

Dry Sale and Purchase Index

3,862 -14 ↓

Tanker Sale and Purchase Index

7,808 -4 ↓

Baltic Indices/Average Earnings – 30 September 2024

Baltic Dry Index:	2084	(+85)	
Baltic Capesize Index:	3649	(+374)	(TCA\$/day 30.258)
Baltic Panamax Index:	1414	(-138)	(TCA\$/day 12.727)
Baltic Supramax Index:	1296	(-05)	(TCA\$/day 16.379)
Baltic Handysize Index:	711	(+03)	

Fr the 38k dwt Bulker - (TCA \$/day 12.792)

Weekly Recycling Indices As Published By The Baltic Exchange (BSRA) on: 27th September 2024**Dry Recycling Index****6,598 -33 ↓**

Route	Description	LDT (LT)	Value	Change
BC-BDESH-LRG	Delivery Bangladesh	20001 & above	475.583 \$/long ton light displ	-3.334 ↓
BC-IND-LRG	Delivery India	20001 & above	464.500 \$/long ton light displ	-1.667 ↓
BC-PAK-LRG	Delivery Pakistan	20001 & above	465.000 \$/long ton light displ	-2.5 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-MED	Delivery Bangladesh	9001 - 20000	483.208 \$/long ton light displ	-2.5 ↓
BC-IND-MED	Delivery India	9001 - 20000	469.417 \$/long ton light displ	-1.833 ↓
BC-PAK-MED	Delivery Pakistan	9001 - 20000	469.500 \$/long ton light displ	-2.833 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-SML	Delivery Bangladesh	5000 - 9000	484.417 \$/long ton light displ	-2.541 ↓
BC-IND-SML	Delivery India	5000 - 9000	472.500 \$/long ton light displ	-0.333 ↓
BC-PAK-SML	Delivery Pakistan	5000 - 9000	470.667 \$/long ton light displ	-3.083 ↓

Tanker Recycling Index**11,751 -28 ↓**

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-LRG	Delivery Bangladesh	30001 & above	482.250 \$/long ton light displ	-1.667 ↓
TKR-IND-LRG	Delivery India	30001 & above	473.333 \$/long ton light displ	-0.834 ↓
TKR-PAK-LRG	Delivery Pakistan	30001 & above	473.333 \$/long ton light displ	-1.667 ↓

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-MED	Delivery Bangladesh	15001 - 30000	489.000 \$/long ton light displ	-0.833 ↓
TKR-IND-MED	Delivery India	15001 - 30000	479.667 \$/long ton light displ	-0.833 ↓
TKR-PAK-MED	Delivery Pakistan	15001 - 30000	480.833 \$/long ton light displ	-1.667 ↓

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-SML	Delivery Bangladesh	7000 - 15000	493.333 \$/long ton light displ	-0.834 ↓
TKR-IND-SML	Delivery India	7000 - 15000	483.750 \$/long ton light displ	2.5 ↑
TKR-PAK-SML	Delivery Pakistan	7000 - 15000	483.375 \$/long ton light displ	-2.5 ↓

"Whilst care has been taken in the production of this Sale & Purchase Report all information (which includes all assessments and/or additional data and is hereafter referred to as "information") is for general use and not designated to be used for a specific purpose. The information contains market data that was derived from the shipping industry. Although we take meticulous care to avoid any errors and omissions in the information contained herein, the accuracy of the same can by no means be guaranteed nor we bear any liability whatsoever, for any third party who seeks to rely on or use the information."