

## Sale &amp; Purchase Market Activity – Week 5

Monday, 5<sup>th</sup> of February 2024Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers	BWTS
FRONTIER MIRAGE	181.572	2011	Imabari Shipbuilding Co Ltd - Saijo EH (Saijo Shipyard)	MAN-B&W		N/A	Undisclosed	
GUO MAY	176.536	2011	Shanghai Waigaoqiao Shipbuilding Co Ltd	MAN-B&W		low / mid 26	Chinese	
AM POINT LISAS	93.238	2010	Jiangsu Newyangzi Shipbuilding Co Ltd	MAN-B&W		rgn sub 14mil	Undisclosed	Y
CHRISTINE OLDENDORFF	93.077	2010	Taizhou Kouan Shipbuilding Co Ltd - Taizhou JS	MAN-B&W	Scrubber	15.45	Greek	
GREAT VENTURE	77.283	2008	Oshima Shipbuilding Co Ltd - Saikai NS	MAN-B&W		xs 14	Chinese	Y
FENDA 18	73.288	2000	Sumitomo Heavy Industries Ltd. - Yokosuka	Sulzer		rgn 7	Undisclosed	Y
PU LAN HAI	56.897	2010	COSCO (Dalian) Shipyard Co Ltd - Dalian LN	MAN-B&W	Scrubber	xs12	Chinese	Y
MATSU ARROW*	55.975	2014	Oshima Shipbuilding Co Ltd - Saikai NS	MAN-B&W	4 X 30t CRANE	at 22 each on BBHP basis	Undisclosed	
WESTERN EYDE*	55.816	2014	Mitsui Eng. & SB. Co. Ltd., Chiba Works - Ichihara	MAN-B&W	4 X 30t CRANE			
PACIFIC 07*	53.343	2003	Toyohashi Shipbuilding Co Ltd - Toyohashi AI	MAN-B&W	4 X 30t CRANE	at low 16mil en - bloc	Undisclosed	Y
PACIFIC 08*	52.471	2004	Tsuneishi Corp - Tadotsu KG	B&W	4 X 30t CRANE			
BAO JIA	48.913	1999	Ishikawajima-Harima Heavy Industries Co Ltd (IHI) - Tokyo	Sulzer	4 X 25t CRANE	5.3	Chinese	Y
NORDIC MERCHANTS	37.205	2014	Yangzhou Guoyu Shipbuilding Co Ltd	Wartsila	4 X 30.5t CRANES / Ice Class 1C	15.5	Undisclosed	
EVER HARMONY	33.532	2005	Shin Kurushima Dockyard Co. Ltd. - Onishi	Mitsubishi	4 X 30t CRANE	9.5	Undisclosed	Y
RATTANA NAREE	28.442	2002	Kanda Zosenho K.K. - Kawajiri	Mitsubishi	4 X 30.5t CRANE	6.5	Undisclosed	Y

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## Sale & Purchase Market Activity – Week 5

 Monday, 5<sup>th</sup> of February 2024

### Container

Name	DWT	TEU	Year	Yard	M/E	Features	US \$ mil	Buyers
BUXWAVE	79.403	4.860	2006	Daewoo-Mangalia Heavy Industries S.A. - Mangalia	MAN-B&W	FS Ice Class II	N/A	MSC

### Tanker

Type	Name	DWT	Year	Yard	M/E	Features	US\$ mil	Buyers	BWTS
VLCC	TOHSHI	300363	2007	IHI Marine United Inc - Kure HS	Wartsila		rgn 42.5	Chinese	Y
MR2	ST. PAULI	49999	2017	Hyundai Mipo Dockyard Co Ltd - Ulsan	MAN-B&W	IMO II/III	42	Ardmore	Y
MR2	CSC BRAVE	45853	2007	Jinling Shipyard - Nanjing JS	MAN-B&W	FS Ice Class I	N/A	Undisclosed	Y
MR2	CHANG HANG FA XIAN	45841	2006	Bohai Shipbuilding Heavy Industry Co Ltd - Huludao LN	Sulzer		19.89	Undisclosed	Y
MR1	MAERSK KALEA	38877	2004	Guangzhou Shipyard International Co Ltd - Guangzhou GD	B&W	IMO II	12.5	UAE	
Chemical	CHEMROUTE OASIS	26.199	2011	Shin Kurushima Dockyard Co. Ltd. - Akitsu	Mitsubishi	IMO II/III	25.5	Undisclosed	
Chemical	ORIS DI	5413	2002	Societatea Comerciala Navol S.A. Oltenita - Oltenita	A.B.C.	IMO II/III	N/A	Undisclosed	Y

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## Ship Recycling Market Activity – Week 5

Monday, 5<sup>th</sup> of February 2024

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ mil Per / Tone	Buyers
T	ADISA	310.309	2.005	Imabari Shipbuilding Co Ltd - Saijo EH (Saijo Shipyard)	41.672			UAE
BC	ZEUS ONE	177.643	2.002	Mitsui Eng. & SB. Co. Ltd., Chiba Works - Ichihara	23.364			Bangladesh
BC	BROTHER GLORY	70.529	1.998	Sanoyas Hishino Meisho Corp - Kurashiki OY	10.161			Bangladesh
BC	WADI S	70.087	1.994	Daewoo Shipbuilding & Heavy Machinery Ltd - Geoje	10.247	5.4 incl. ROB	529	Bangladesh
BC	SONG	46.565	1.977	Brodogradiliste '3 Maj' - Rijeka	11.348			Bangladesh
CV	DONG FANG	6.832	1.994	Dae Sun Shipbuilding & Engineering Co Ltd - Busan	2.395			Bangladesh

Weekly Sale & Purchase Assessments As Published By The Baltic Exchange ( BSPA ) on: 2<sup>nd</sup> February 2024

**BSPA Index**
**5,410 40 ↑**

Route	Description	Size (MT)	Value	Change
VLCC	Tanker - 5 years old	305,000 mt	104.190 \$ mil	1.005 ↑
SUEZMAX	Tanker - 5 years old	158,000 mt	79.521 \$ mil	0.746 ↑
AFRAMAX	Tanker - 5 years old	115,000 mt	69.381 \$ mil	0.413 ↑
MR_PROD_TKR	Tanker - 5 years old	51,000 mt	44.843 \$ mil	0.401 ↑
CAPE SIZE	Bulk Carrier - 5 years old	180,000 mt	50.981 \$ mil	0.345 ↑
PNMX_(DRY)	Bulk Carrier - 5 years old	82,500 mt	32.652 \$ mil	0.079 ↑
SUPRAMAX	Bulk Carrier - 5 years old	63,500 mt	30.207 \$ mil	0.311 ↑
SUPER_HANDY	Bulk Carrier - 5 years old	58,328 mt	25.902 \$ mil	0.032 ↑
HANDYSIZE	Bulk Carrier - 5 years old	38,200 mt	25.291 \$ mil	0.157 ↑

Trial:

Route	Description	Size	Value	Change
VTSPA10	VLCC, 10 years old	305,000 mt	77.375 \$ mil	
STSPA10	Suezmax, 10 years old	158,000 mt	64.000 \$ mil	
ATSPA10	Aframax, 10 years old	115,000 mt	56.250 \$ mil	
MTSPA10	MR Tanker, 10 years old	51,000 mt	36.500 \$ mil	
CDSPA10	Capesize, 10 years old	180,000 mt	35.646 \$ mil	
PDSPA10	Panamax, 10 years old	82,500 mt	26.083 \$ mil	
UDSPA10	Ultramax, 10 years old	63,500 mt	24.729 \$ mil	
SDSPA10	Supramax, 10 years old	58,328 mt	21.250 \$ mil	
HDSPA10	Handysize, 10 years old	38,200 mt	17.971 \$ mil	

**Dry Sale and Purchase Index**
**3,371 16 ↑**
**Tanker Sale and Purchase Index**
**7,448 64 ↑**

Baltic Indices/Average Earnings – 5 February 2024

Baltic Dry Index:	1436	(+29)	
Baltic Capesize Index:	2142	(+112)	(TCA\$/day 17.766)
Baltic Panamax Index:	1419	(-25)	(TCA\$/day 12.768)
Baltic Supramax Index:	1037	(-04)	(TCA\$/day 11.411)
Baltic Handysize Index:	582	(-03)	

Fr the 38k dwt Bulker - (TCA \$/day 10.478)

Weekly Recycling Indices As Published By The Baltic Exchange (BSRA ) on: 2<sup>nd</sup> February 2024

### Dry Recycling Index

7,084 33 ↑

Route	Description	LDT (LT)	Value	Change
BC-BDESH-LRG	Delivery Bangladesh	20001 & above	504.750 \$/long ton light displ	4.083 ↑
BC-IND-LRG	Delivery India	20001 & above	497.000 \$/long ton light displ	-0.5 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-MED	Delivery Bangladesh	9001 - 20000	515.750 \$/long ton light displ	6.167 ↑
BC-IND-MED	Delivery India	9001 - 20000	501.667 \$/long ton light displ	-0.416 ↓

Route	Description	LDT (LT)	Value	Change
BC-BDESH-SML	Delivery Bangladesh	5000 - 9000	524.000 \$/long ton light displ	5.75 ↑
BC-IND-SML	Delivery India	5000 - 9000	506.250 \$/long ton light displ	0.417 ↑

### Tanker Recycling Index

12,517 71 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-LRG	Delivery Bangladesh	30001 & above	507.667 \$/long ton light displ	3.917 ↑
TKR-IND-LRG	Delivery India	30001 & above	500.333 \$/long ton light displ	1.333 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-MED	Delivery Bangladesh	15001 - 30000	524.917 \$/long ton light displ	6.584 ↑
TKR-IND-MED	Delivery India	15001 - 30000	508.667 \$/long ton light displ	0.334 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-SML	Delivery Bangladesh	7000 - 15000	532.833 \$/long ton light displ	5.75 ↑
TKR-IND-SML	Delivery India	7000 - 15000	517.083 \$/long ton light displ	-0.417 ↓

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