



MARKET REPORT – WEEK 41

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 9TH OCTOBER 2026.

The US-Israel war with Iran has officially passed its seven-month mark. The main parties are currently holding fragile indirect ceasefire negotiations via mediators in Qatar and Pakistan, a ceasefire which Trump is keen to achieve prior to the upcoming US midterm elections. Meanwhile severe regional proxy fighting between Yemen and Saudi Arabia has flared again.

The Russia-Ukraine war has entered a highly chaotic phase defined by a unilateral U.S.-proclaimed "energy ceasefire" (neither side to attack the others energy infrastructures) that appears to be actively falling apart on the ground and there is also intense geopolitical friction in Ukraine, Europe and the US over a Trump deal with Putin to buy Russian diesel, amid devastating escalations on both domestic infrastructure and military front lines.

The BDI closed negative for a second week (and back below 3000 at 2917), this time by -7.3% w-o-w, because while the BPI and BSI both made respective small +2.2% and +1.4% gains the BCI and BHSI closed down by respectively -13.9% and -1.1% w-o-w.

Reported dry bulk S+P activity was noticeably less last week and seems to have concentrated on handy size bulkers, while in the tanker S+P sector 'the sky is the limit' for any promptly available VLCCs and Suezmaxes due to the urgency with which much of the world, especially in the east, needs to restock crude and the lack of available large vessels willing and able to transport it, which in turn has pushed VLCC freight rates into anything between \$250-800,000 per day.

There were no reported changes in what subcontinent breakers were offering for tonnage last week, where that markets dominant factor remains the lack of tonnage being offered, which is hardly surprising on the tanker side considering the riches available to owners who can keep such vessels safely afloat and in class etc.



NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
EUROSPIRIT	320,105	2011	DAEWOO, S. KOREA	N/A	153.00M	MIDDLE EASTERN	SCRUBBER FLEX M/E SS DUE 11/26
NICOLAOS	164,758	2010	HYUNDAI SAMHO, S. KOREA	N/A	97.00M	UNDISCLOSED	SCRUBBER
TIANLONG	159,021	2009	BOHAI, CHINA	N/A	88.00M	UNDISCLOSED	DD DUE 11/26
YELLOW TRADER	158,609	2004	DAEWOO, S. KOREA	N/A	61.00M	UNDISCLOSED	CAP1
LXH	151,174	2004	SAMSUNG, S. KOREA	N/A	61.50M	UNDISCLOSED	SHUTTLE ME M/E CAP1
TATAKI	149,992	2010	NEW TIMES, CHINA	N/A	96.50M	UNDISCLOSED	SCRUBBER
ADVANTAGE ATOM	116,014	2011	SAMSUNG, S. KOREA	N/A	52.50M	UNDISCLOSED	SCRUBBER
TORM VENTURE	73,701	2007	NEW CENTURY, CHINA	EPOXY	23.90M	UAE BUYERS	SCRUBBER DD DUE 03/27
GREEN PLANET	50,844	2014	DAE SUN, S. KOREA	EPOXY	37.25M	UNDISCLOSED	ME M/E DEEPWELL
VALLE AZZURRA	49,999	2007	SPP, S. KOREA	EPOXY	20.00M	UNDISCLOSED	CPP DEEPWELL
EASTERLY JUPITER	36,677	2009	HYUNDAI MIPO, S. KOREA	EPOXY	19.00M	UNDISCLOSED	
SAKURA SHUCHI	19,969	2006	FUKUOKA, JAPAN	STST	13.00M	UNDISCLOSED	SS DUE 10/26

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
GAS	B-LPG SOPHIA	6,665	1997	3,421	390	BANGLADESH	UNDER TOW

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	157,000DWT	JUN 2029	NEW TIMES	84.40M	AKROTIRI TANKERS	1	
TANK	115,000DWT	Q4 2029 + Q1 2030	IMABARI	-	CARLOVA MARITIME	2	
TANK	115,000DWT	OCT-NOV 2029	JIANGSU NEW HANTONG	72.80M	SCORPIO TANKERS	2	
TANK	50,000DWT	JUN 2029 - MAR 2030	GUANGZHOU SHIPYARD	-	TOP SHIPS	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	7964	6586	1087	1087	6586	2389
BCTI	2403	2414	579	551	2414	1294

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
ARRIKTOS	181,250	2027	HENGLI DALIAN, CHINA	N/A	90.00M	CHINESE	SCRUBBER ME M/E
PAN ADVANCE	179,185	2009	HYUNDAI, S. KOREA	N/A	37.00M	UNDISCLOSED	SCRUBBER
GOLDEN MYRTALIA	177,979	2011	SHANGHAI WAIGAOQIAO, CHINA	N/A	40.00M	UNDISCLOSED	SS DUE 10/26
EKATERINI V	173,555	2012	BOHAI, CHINA	N/A	35.00M	FAR EASTERN	SS DUE 01/27
OAK	57,275	2011	STX DALIAN, CHINA	CR 4X30T	16.50M	UNDISCLOSED	ENBLOC
JUNIPER	57,185	2011	STX DALIAN, CHINA	CR 4X30T	16.50M		TIER II
SHENLI	56,042	2004	MITSUI TAMANO, JAPAN	CR 4X30T	9.80M	CHINESE	
ASL CRYSTAL	38,582	2019	TSUNEISHI CEBU, PHILIPPINES	CR 4X30T	27.70M	FAR EASTERN	ME M/E OHBS LOGS
LOCOMOTION	38,046	2013	SHIMANAMI, JAPAN	CR 4X30T	19.80M	UNDISCLOSED	BOX
ZBB SERENITY	37,302	2010	HUATAI NANTONG, CHINA	CR 4X30T	12.00M	TURKISH	ICE
LIMA STRAIT	37,187	2012	HYUNDAI MIPO, S. KOREA	CR 4X30T	15.20M	UNDISCLOSED	
MAREM	34,148	2012	DAE SUN, S. KOREA	CR 4X30T	13.00M	UNDISCLOSED	TIER II SS DUE 03/27
BAM PROTEUS	33,782	2007	KANDA, JAPAN	CR 4X30T	9.00M	UNDISCLOSED	SCRUBBER ENGINE FAILURE SALE VIA AUCTION
AM PRESTIGE	31,956	2014	GUANGZHOU WENCHONG, CHINA	CR 4X30T	12.50M	UNDISCLOSED	TIER II DD DUE 03/27

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	LONG HU	73,937	1998	9,798	540	BANGLADESH	INCL BUNKERS ROB

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	210,000DWT	JUL-AUG 2030	JIANGSU NEW HANTONG	-	U-MING	2	
BULK	64,000DWT	2029-2030	NEW DAYANG	-	U-MING	4	
BULK	64,000DWT	2030	COSCO ZHOUSHAN	-	ALMI MARINE	3	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2917	3148	1936	1567	3628	2547
BCI	4340	5042	2799	2224	6427	4055
BPI	2424	2372	1764	1323	2521	2017
BSI	1814	1789	1402	967	1789	1464
BHSI	996	1007	873	588	1011	827

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NILIMAR Ships Sale & Purchase

SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
- NO SALES REPORTED THIS WEEK -							

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
PCC	7,000CEU	MAR-JUN 2030	CIMC RAFFLES OFFSHORE	-	NORWEGIAN CAR CARRIERS	2	

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