



MARKET REPORT – WEEK 32

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 7TH AUGUST 2026.

The wars in Ukraine and the Middle East continue even though there are apparently peace talks taking place between the respective major players. In addition to military personnel, innocent civilians continue to be killed in their dozens in both Russian and Ukrainian cities via indiscriminate overnight drone and missile strikes, while in the Middle East Iran and its proxies continue to fire missiles at ships in the MEG and Red Sea. Due to mid-August holidays our next report will be after two weeks by which time we hope some meaningful peace agreements may have been achieved, especially from a shipping perspective concerning free navigation of the Strait of Hormuz and the Red Sea.

Irrespective of the wars, or maybe due to the chaos they create, the dry cargo freight market swung back positively last week with the BDI jumping up +13.1% w-o-w from 2732 points to back above 3000 to close on 3089 on Friday. The BDI and BPI were the big gainers by +19.4% and 10.1% respectively, while the BSI and BHSI each closed slightly down by -0.4% and -1.5% respectively.

The S+P sector reported about 7 tankers and 10 bulkers sold last week, which is a steady number for mid-summer when such activity is usually a little quieter. Values and prices achieved meanwhile remain firm, stationary or rising for most vessel types.

Subcontinent recyclers appear more bullish to buy what little tonnage is offered, whereby end users in India, Bangladesh and Pakistan last week all increased their rates on offer by about \$10 per LDT for all vessel types, albeit Bangladesh buyers are probably the most selective only competing on higher quality vessels with substantial spares on board.

Our next report will be on 24th August.
Happy summer holidays from the Nilimar Team!



NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
CELESTE NOVA	318,510	2013	SHANGHAI WAIGAOQIAO, CHINA	N/A	120.00M	UAE BASED	SCRUBBER FLEX M/E
FRONT HUMBER	298,767	2017	HYUNDAI SAMHO, S. KOREA	N/A	135.00M	UAE BASED	ENBLOC DD DUE 11/26
FRONT VEFSNA	297,638	2017	HHIC-PHIL INC, PHILIPPINES	N/A	135.00M		ME M/E
GRIT	298,555	2003	DAEWOO, S. KOREA	N/A	50.00M	FAR EASTERN	
DHAN LAXMI	50,353	2004	SHINA, S. KOREA	EPOXY	11.85M	UNDISCLOSED	DPP PUMPROOM
ANCHOR 18	19,971	2009	QINGSHAN, CHINA	STST	16.40M	CHINESE	ICE 1A DEEPWELL
DING HENG 36	19,098	2012	ZHEJIANG TAITONG, CHINA	MARINELINE	22.70M	UNDISCLOSED	CPP

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
BELLA NEVADA	26,447	2009	HYUNDAI ULSAN, S. KOREA	34,506	35.00M	UNDISCLOSED	LPG

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	300,000DWT	Q3 2029 - Q2 2030	YANGZIJIAN	-	SCORPIO	8	
TANK	154,000DWT	2028	DALIAN SHIPBUILDING	132.50M	CMES	1	
TANK	115,000DWT	2028-2029	TITAN WIND ENERGY	-	CENTROFIN	6	
TANK	50,000DWT	2029-2030	ZHOUSHAN CHANGHONG	46.00M	TORM	6	2
TANK	40,000DWT	2028	WUHU SHIPYARD	-	NAUTILUS MANAGEMENT	1	1
VLAC	88,000CBM	Q4 2029 - Q1 2030	JIANGSU YANGZI	-	UNION MARITIME	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	2631	2582	956	956	3737	1883
BCTI	1417	1427	652	551	2197	1104

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
ORANGE TIGER	181,395	2011	IMABARI, JAPAN	N/A	36.50M	UNDISCLOSED	
CAPE CONDOR	180,253	2010	KOYO, JAPAN	N/A	39.00M	UNDISCLOSED	SCRUBBER
AANYA	179,628	2012	HHIC-PHIL, PHILIPPINES	N/A	36.90M	UNDISCLOSED	
AQUAVITA AIM	82,192	2019	OSHIMA, JAPAN	N/A	38.20M	EUROPEAN	ME M/E
MEDI POSITANO	81,661	2015	TSUNEISHI, JAPAN	N/A	31.50M	GREEK	SCRUBBER ME M/E
ROYAL HOPE	81,011	2015	JMU, JAPAN	N/A	30.80M	UNDISCLOSED	ME M/E
FRANCESCO CORRADO	77,061	2008	OSHIMA, JAPAN	GLESS	15.00M	UNDISCLOSED	
EBURY TRADER	56,603	2011	CHINA SHIPPING, CHINA	CR 4X30T	13.00M	UNDISCLOSED	SS DUE 09/26
GLORY BRIDGE	50,077	2001	MITSUI CHIBA, JAPAN	CR 4X30T	7.50M	UNDISCLOSED	
JIN HANG FU ZHAN	49,420	2004	NANTONG COSCO KHI, CHINA	CR 4X30T	9.20M	CHINESE	
NEW JOURNEY	36,371	2015	SHIKOKU, JAPAN	CR 4X30T	19.80M	UNDISCLOSED	ME M/E
RONG FU	28,419	1999	IMABARI, JAPAN	CR 4X30T	4.80M	CHINESE	

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	210,000DWT	2030-2031	QINGDAO BEIHAI	-	POLARIS	4	
BULK	82,000DWT	2028	JIANGSU WATTS	-	AMOYSAILING	4	
BULK	64,500DWT	Q1 2029	WUHU SHIPYARD	35.00M	AQMARIS	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	3089	2732	2051	1567	3224	2315
BCI	5128	4296	3342	2224	5503	3606
BPI	2298	2087	1635	1323	2521	1908
BSI	1603	1609	1320	967	1737	1411
BHSI	874	887	683	588	945	797

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NILIMAR Ships Sale & Purchase

SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
NORDPUMA	23,629	2015	ZHEJIANG OUHUA, CHINA	GLESS	1,756	31.00M	UNDISCLOSED	ME M/E

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	6,400TEU	Q3 2029	HUANGPU WENCHONG	80.00M	CK LINE	2	2

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
AKASHIA	6,775	2004	MITSUBISHI, JAPAN	1,600LM	820	9.00M	UNDISCLOSED	RO/PAX SCRUBBER

DEMOLITION

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NEWBUILDINGS

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