



MARKET REPORT – WEEK 30

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 24TH JULY 2026.

Trump says he has halted US attacks on Iran for the past 2 nights in order for peace talks to start again but Iran says they are not talking to the US and instead only to Oman about how best to reopen the Strait of Hormuz (SoH), albeit Iran insists that any agreement will be basis they are going to control and toll all ships that transit through it. Last week saw an average of only 13 transits per day, down 95% on normal levels in tonnage terms. In addition to the SoH issue Iran's Houthi proxies in Yemen have now also almost closed the Bab El Mandeb Strait (BEM) at the southern end of the Red Sea after they attacked 2 Saudi Arabian tankers, which means Saudi oil exports from Yanbu can now basically only travel north via the Suez canal into the Med. Meanwhile, Russia and Ukraine have recently been inflicting heavier attacks on each others ships in the Black Sea and Baltic areas disrupting grain, coal and oil exports; oil loadings at the CPC terminal at Novorossiysk have been suspended with Kazakhstan reducing oil production. And to top off the current ship transit problems around the world there are now reports of a possible forthcoming cut to transit slots at the Panama Canal amid concerns over lowering water supply levels due to the developing El Niño weather system. There is no 'plain sailing' these days for ship owners, operators and crews.

The BDI closed down by a smidgeon of -0.33% on Friday, due to gains by the BCI and BHSI of +4.6% and +0.2% respectively being offset by BPI and BSI reductions of -9.96% and -2.5% respectively.

There is nothing new to report regarding the S+P markets where bulker sales volume remains good with prices still slightly rising in most cases, while tanker sales volumes have diminished to very low levels as owners continue to watch, wait and see how the world's various trading and transit issues pan out.

There is nothing special to report in the recycling sector either where it is reported the Indian market remains subdued with low demand for domestic steel, while Bangladesh and Pakistan breakers appear a little keener to secure what little tonnage is offered and so have both slightly increased their offer levels during last week.

THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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NILIMAR Ships Sale & Purchase

SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
VELOS EMERALD	115,042	2008	SASEBO HEAVY, JAPAN	EPOXY	50.00M	UNDISCLOSED	
ELLIE LADY	109,999	2009	SUNG Dong, S. KOREA	EPOXY	47.50M	EUROPEAN	SCRUBBER ME M/E CPP
EVA HONGKONG	19,861	2017	USUKI, JAPAN	STST	30.00M	UNDISCLOSED	ME M/E
CNC DREAM	19,773	2004	FUKUOKA, JAPAN	STST	11.50M	UNDISCLOSED	

SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TANK	FOREVER	107,169	1997	16,708	522	BANGLADESH	
TANK	LYRA	14,972	1994	4,991	475	ASIS SOHAR	
TANK	HAI HENG	13,300	1999	4,005	495	BANGLADESH	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	50,000DWT	H1 2029	HYUNDAI	-	FAIRFIELD CHEMICAL	2	
TANK	7,900DWT	2028-2029	CMI YANGZHOU	-	E&S TANKERS	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	2532	2283	925	882	3737	1817
BCTI	1352	1236	619	551	2197	1073

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NILIMAR Ships Sale & Purchase

SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
NICHOLAS G.S	179,221	2010	SUNG Dong, S. Korea	N/A	34.35M	UNDISCLOSED	SCRUBBER
ATTIKOS	178,929	2012	SUNG Dong, S. Korea	-	37.00M	UNDISCLOSED	SCRUBBER
PONT ROUGE	99,992	2021	TSUNEISHI ZHOUSHAN, CHINA	-	36.00M	UNDISCLOSED	ME M/E
MONT FORT	82,113	2012	TSUNEISHI, JAPAN	-	22.00M	UNDISCLOSED	SCRUBBER
YARRA	78,184	2015	SASEBO, JAPAN	N/A	27.50M	UNDISCLOSED	ME M/E
IVESTOS 8	75,239	2008	HUDONG-ZHONGHUA, CHINA	GLESS	11.70M	UNDISCLOSED	SS DUE 08/26
SEACON TOKYO	66,628	2023	TSUNEISHI ZHOUSHAN, CHINA	CR 4X36T	41.60M	DUBAI BASED	ME M/E
AMIS WISDOM VI	61,456	2011	SHIN KASADO, JAPAN	CR 4X30T	22.30M	UNDISCLOSED	SS DUE 09/26 TIER I
UNITED HALO	55,848	2012	IHI MARINE, JAPAN	CR 4X30T	19.00M	UNDISCLOSED	ENBLOC
VENUS HALO	55,848	2012	IHI MARINE, JAPAN	CR 4X30T	19.00M		ME FLEX
CAPT EUGENE	55,499	2010	MITSUI CHIBA, JAPAN	CR 4X30T	16.60M	UNDISCLOSED	
AFRICAN HARRIER	37,707	2014	IMABARI, JAPAN	CR 4X30T	20.10M	UNDISCLOSED	ME M/E BOX
IKAN LANDUK	37,115	2013	ONOMICHI, JAPAN	CR 4X30T	16.90M	UNDISCLOSED	OHBS
SEAMEC GALLANT	32,289	2011	JIANGMEN NANYANG, CHINA	CR 4X30T	9.50M	UNDISCLOSED	SS DUE 10/26 TIER II LOGS
LIBERATOR	28,414	2006	SHIMANAMI, JAPAN	CR 4X30T	6.65M	UNDISCLOSED	SS DUE 07/26

SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
ALAND	3,246	1996	PETERS SCHEEPSWERF, NETHERLANDS	GLESS	1.00M	UNDISCLOSED	ICE 1C

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	THANH THANH DAT 9999	25,331	1998	6,401	440	ASIS SINGAPORE	WOODCHIP CARRIER
BULK	ISA STAR	8,275	2000	3,288	480	BANGLADESH	

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	211,000DWT	H2 2029 – H1 2030	TANGSHAN DAJIN OFF	77.00M	EVALEND	3	1
BULK	42,500DWT	2028-2030	TSUNEISHI ZHOUSHAN	33.00M	SEACON	2	
MPP	60,000DWT	APR 2029- JUN 2030	CHENGXI SHIPYARD	48.50M	COSCO SPECIALISED	8	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	2743	2752	2052	1567	3224	2291
BCI	4285	4097	3084	2224	5503	3573
BPI	2024	2248	1919	1323	2521	1900
BSI	1694	1737	1346	967	1737	1398
BHSI	905	903	673	588	945	788

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NILIMAR Ships Sale & Purchase

SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
MH PEGASUS	86,451	2023	SHANGHAI WAIGAOQIAO, CHINA	GLESS	7,092	85.00M	NORWEGIAN	ENBLOC ME M/E
EA CETUS	86,388	2024	SHANGHAI WAIGAOQIAO, CHINA	GLESS	7,092			DD DUE 08/26
EA CENTAURUS	86,362	2023	SHANGHAI WAIGAOQIAO, CHINA	GLESS	7,092			DD DUE 09/26
MH PERSEUS	86,353	2023	SHANGHAI WAIGAOQIAO, CHINA	GLESS	7,092			DD DUE 08/26 INCL TC
SPIRIT OF MELBOURNE	53,176	2007	DAEWOO, S. KOREA	GLESS	3,752	160.00M	UNDISCLOSED	ENBLOC
SPIRIT OF SYDNEY	53,142	2007	DAEWOO, S. KOREA	GLESS	3,752			INCL TC
SPIRIT OF AUCKLAND	53,124	2007	DAEWOO, S. KOREA	GLESS	3,752			
SPIRIT OF SINGAPORE	53,093	2007	DAEWOO, S. KOREA	GLESS	3,752			
MONTPELLIER	39,418	2006	HYUNDAI MIPO, S. KOREA	GLESS	2,824	27.20M	UNDISCLOSED	SS DUE 12/26

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	13,000TEU	2029	HANWHA OCEAN	190.00M	YANG MING	6	

SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
CHANG SHENG HONG	12,743	2000	ULJANIK BRODOGRADILISTE, CROATIA	4,287 CARS	0	42.00M	UNDISCLOSED	PCTC VIA ONLINE AUCTION

DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
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NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
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