



## MARKET REPORT – WEEK 29

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 19<sup>TH</sup> JULY 2024.

President Biden has finally handed in his reelection ticket, which surprised no one except apparently, the 1300 people who worked for him on his reelection campaign..... Strange way to treat your own people, but maybe Joe doesn't actually know what he just did!

Regardless of ongoing changes in US, UK and some European countries politics the dry freight markets remain fairly unchanged with only the BCI trading down during last week by -9.8% w-o-w. During the same period the BPI, BSI and BHSI all made small gains of: +2.15%, +0.73%, +1.48%, respectively which combined to result in a w-o-w BDI loss of -4.76%. Meanwhile the Baltic Clean and Dirty tanker indexes each closed down a little by: -3.18% and -0.75% respectively.

S+P activity in both wet and dry remains strong with prices holding or even firming in wet, dry and gas sectors especially for quality specified, built and maintained vessels with eco machinery.

The subcontinent recycling markets remain very quiet due to both the ongoing monsoon, the general lack of domestic steel demand for construction etc, and in Bangladesh and Pakistan there are still some LC issuing problems.

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6 A.PAPANDREOU STR., GLYFADA, ATHENS – GREECE

Tel : +30 – 210 - 89 85 813, e-mail : [snp@nilimar.com](mailto:snp@nilimar.com), Website: [www.nilimar.com](http://www.nilimar.com)



# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
<b>PACIFIC JEWELS</b>	<b>115,177</b>	<b>2016</b>	<b>DAEHAN, S. KOREA</b>	<b>EPOXY</b>	<b>68.00M</b>	<b>VIETNAMESE</b>	<b>ENBLOC</b>
<b>PACIFIC TREASURES</b>	<b>115,063</b>	<b>2016</b>	<b>DAEHAN, S. KOREA</b>	<b>EPOXY</b>	<b>68.00M</b>		<b>SCRUBBER &amp; BWTS ME M/E</b>
GREEN SEA	50,927	2014	DAE SUN, S. KOREA	EPOXY	38.75M	UNDISCLOSED	BWTS DEEPWELL ME M/E
NAVE EQUATOR	50,542	2009	SPP, S. KOREA	EPOXY	26.00M	INDONESIAN	BWTS DEEPWELL
<b>BERYL</b>	<b>49,990</b>	<b>2015</b>	<b>SPP, S. KOREA</b>	<b>EPOXY</b>	<b>340.00M</b>	<b>DANISH (TORM)</b>	<b>ENBLOC CASH AND SHARES</b>
<b>QUARTZ</b>	<b>49,990</b>	<b>2015</b>	<b>SPP, S. KOREA</b>	<b>EPOXY</b>			<b>SCRUBBER &amp; BWTS</b>
<b>SILVER MONIKA</b>	<b>49,746</b>	<b>2014</b>	<b>HYUNDAI MIPO, S. KOREA</b>	<b>EPOXY</b>			<b>ME M/E</b>
<b>SILVER EMILY</b>	<b>49,746</b>	<b>2014</b>	<b>HYUNDAI MIPO, S. KOREA</b>	<b>EPOXY</b>			<b>DEEPWELL</b>
<b>SILVER AMANDA</b>	<b>49,746</b>	<b>2014</b>	<b>HYUNDAI MIPO, S. KOREA</b>	<b>EPOXY</b>			<b>IMO II</b>
<b>SILVER CARLA</b>	<b>49,680</b>	<b>2014</b>	<b>HYUNDAI MIPO, S. KOREA</b>	<b>EPOXY</b>			
<b>SILVER HAGUE</b>	<b>49,680</b>	<b>2015</b>	<b>HYUNDAI MIPO, S. KOREA</b>	<b>EPOXY</b>			
<b>SILVER ROTTERDAM</b>	<b>49,680</b>	<b>2015</b>	<b>HYUNDAI MIPO, S. KOREA</b>	<b>EPOXY</b>			

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	50,000DWT	Q4 2026-2027	SHANDONG HUANGHAI	-	MONTE NERO	4	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1056	1064	940	713	1473	1125
BCTI	822	849	610	570	1358	903

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## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
CAPE MATHILDE	178,831	2010	mitsui, japan	-	30.50M	CHINESE	BWTS
HL BALTIMORE	177,489	2006	mitsui, japan	-	21.20M	UNDISCLOSED	BWTS
C. VISION	173,723	2008	BOHAI, CHINA	-	21.00M	CHINESE	BWTS
GENCO HADRIAN	169,025	2008	SUNGdong, S. Korea	-	25.00M	UNDISCLOSED	SCRUBBER & BWTS
KRISTIAN OLDENDORFF	82,143	2024	JIANGSU NEW HANTONG, CHINA	-	40.85M	UNDISCLOSED	SCRUBBER & BWTS
YU QIANG	81,608	2012	PLA 4807, CHINA	-	17.50M	GREEK	BWTS 3 GENS
THE HOLY	76,623	2001	IMABARI, JAPAN	GLESS	9.20M	CHINESE	BWTS
STAR IRIS	76,466	2004	TSUNEISHI, JAPAN	GLESS	13.10M	CHINESE	HAS DAMAGE HISTORY SCRUBBER & BWTS
ALIYAH PERTIWI	73,461	2001	TSUNEISHI, JAPAN	CR 4X30T	8.00M	UNDISCLOSED	BWTS
TAI SHINE	61,473	2012	SHIN KASADO, JAPAN	CR 4X30T	21.50M	UNDISCLOSED	BWTS
ROYAL SAMURAI	58,091	2010	TSUNEISHI CEBU, PHILIPPINES	CR 4X30T	17.80M	UNDISCLOSED	BWTS
SEACON YANTAI	56,944	2010	COSCO ZHOUSHAN, CHINA	CR 4X30T	13.80M	INDONESIAN	BWTS TIER I
CORELEADER OL	37,118	2012	SAIKI HEAVY, JAPAN	CR 4X30T	17.10M	UNDISCLOSED	BWTS OHBS
SSI DARING	36,228	2017	SHIKOKU, JAPAN	CR 4X30T	26.70M	S. KOREAN (HMM)	SCRUBBER & BWTS ME M/E OHBS LOGS
CHAMCHURI NAREE	33,733	2005	SHIN KOCHI, JAPAN	CR 4X30T	10.50M	UNDISCLOSED	BWTS LOGS

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
TWEEN	SIA 30	5,788	1979	2,586	530	BANGLADESH	
TWEEN	EVER EXPRESS	3,800	2004	1,377	490	BANGLADESH	
TWEEN	PAN	3,676	1984	1,791	532	BANGLADESH	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	66,000DWT	2028	TSUNEISHI SHIPYARD	-	DRYDEL	1	
BULK	63,500DWT	JUN 2026 - Q1 2027	SAINTY SHIPBUILDING	32.00M	SEA TRADERS	4	2
BULK	63,500DWT	JUN 2026 - Q1 2027	SAINTY SHIPBUILDING	32.00M	JIANGSU OCEAN	4	
BULK	63,500DWT	2027	CM JINLING	-	NASCO	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1902	1997	978	978	3192	1767
BCI	2973	3296	1442	1032	6237	2745
BPI	1714	1678	924	924	2341	1690
BSI	1374	1364	758	688	1521	1214
BHSI	752	741	400	390	908	664

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
WARNOW CHIEF	21,191	2009	ZHEJIANG OUHUA, CHINA	GLESS	1,496	11.00M	GREEK	BWTS

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	15,500TEU	JUN 2028	HYUNDAI HEAVY	222.00M	CMA CGM	6	
CONT	15,500TEU	JUN 2028	HYUNDAI SAMHO	222.00M	CMA CGM	6	
CONT	13,000TEU	2027 - 2028	JIANGNAN	169.00M	ONE	5	
CONT	13,000TEU	2027 - 2028	YANGZIJIAN	169.00M	ONE	5	
CONT	400TEU	2027 - 2028	WUHU SHIPYARD	-	ZHEJIANG ZHONGHUAIZHOU		

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/ LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
ROPAX	SU ZHOU HAO	2,235	1992	2,235	446	ASIS ZHOUSHAN	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
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