



## MARKET REPORT – WEEK 50

BASED ON SALES AND PURCHASES OF VESSELS WEEK ENDED FRIDAY 14<sup>TH</sup> DECEMBER 2018.

Last week saw all 4 BDI indexes improve again, albeit the capsize bulkers rate of increase was much less than the week before: BCI up last week by +8.5% w-o-w (but was up +25% in week 49). Otherwise the +/-'s were similar to the week before : BPI +0.6% (+0.5% week before), BSI +2.2% (+1% week before), which all resulted in a just +2% gain for the BDI by close of Friday. Meantime the BHSI declined marginally for a 7th straight week by -1.3%.

The slowly improving dry freight market does at least ensure there are some bulker sales to report each week at the moment but as we head into the Christmas and New Year holidays one could hardly describe buyers as overly enthusiastic at the moment, with some buyers maybe even taking advantage of a lack of competition to do deals now rather than in Q1 of 2019 when we all hope sentiment might have picked up again.

The wet S+P markets on the other hand are now more active than the dry, with an increasing number of sales now being reported. Clean / products traders are currently the flavor of the month amongst buyers especially for younger vessels where values are definitely rising while values of older / overage units remain flat.

The sub-continent recycling markets appear to have settled a little in the past week albeit at levels region \$20-25 per LDT less than they were paying in October. While Bangladesh currently remains the most active buying nation, we hope that Pakistan and India will now start to take in more tonnage in order to take up the recent buying slack currently in the recycling marketplace.

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THE ABOVE INFORMATION IS GIVEN IN GOOD FAITH BUT WITHOUT GUARANTEE AS TO ACCURACY OF SAYING.

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND SALES TANKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	COATED	PRICE USD \$	BUYERS	COMMENTS
<i>CPO INDIA</i>	<i>51,703</i>	<i>2010</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>18.50M</i>	<i>UK BASED (TUFTON OCEANIC)</i>	<i>ENBLOC</i>
<i>CPO CHINA</i>	<i>51,672</i>	<i>2010</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>18.50M</i>		
MORNING HARUKA	47,407	2005	ONOMICHI DOCKYARD, JAPAN	EPOXY	10.50M	UNDISCLOSED	
AYESHA	47,128	2008	HYUNDAI MIPO, S. KOREA	EPOXY	16.00M	NORWEGIAN	
<i>CPO NORWAY</i>	<i>37,321</i>	<i>2008</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>12.00M</i>	<i>EUROPEAN</i>	<i>ENBLOC</i>
<i>CPO ENGLAND</i>	<i>37,313</i>	<i>2008</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>12.00M</i>		<i>ICE 1A</i>
<i>CPO FRANCE</i>	<i>37,304</i>	<i>2008</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>12.00M</i>		
<i>CPO GERMANY</i>	<i>37,297</i>	<i>2008</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>12.00M</i>		
<i>CPO RUSSIA</i>	<i>37,296</i>	<i>2008</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>12.00M</i>		
<i>CPO FINLAND</i>	<i>37,293</i>	<i>2008</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>12.00M</i>		
<i>CPO ITALY</i>	<i>37,282</i>	<i>2008</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>12.00M</i>		
<i>CPO SWEDEN</i>	<i>37,280</i>	<i>2008</i>	<i>HYUNDAI MIPO, S. KOREA</i>	<i>EPOXY</i>	<i>12.00M</i>		

## SECOND-HAND GAS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CBM	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
TANK	113.000DWT	2020	HANJIN SUBIC	47.00M	UNISEA SHIPPING	2	
LNG	174.000CBM	H1 2021	DAEWOO SHIPBUILDING	-	MARAN GAS	1	
LNG	174.000CBM	END 2020	HYUNDAI HEAVY	185.00M	NYK	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDTI	1223	1167	815	635	1167	785
BCTI	917	894	707	479	894	573

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# NILIMAR Ships Sale & Purchase

## SECOND-HAND BULKERS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
SEATRIBUTE	81,642	2012	DAEWOO SHIPBUILDING, S. KOREA	GLESS	20.50M	CHINESE (MINSHENG FINANCIAL LEASING)	
TINA	75,933	2000	KANASASHI HI, JAPAN	GLESS	5.80M	UNDISCLOSED	VIA AUCTION DD OVERDUE
JANNA S	75,200	2010	PENGLAI ZHONGBAI, CHINA	GLESS	10.50M	UNDISCLOSED	
SHUN YI	73,461	2001	TSUNEISHI, JAPAN	CR 4X30T	9.50M	FAR EASTERN	
JIN QUAN	51,104	2002	OSHIMA SHIPBUILDING, JAPAN	CR 4X30T	6.90M	HONG KONG (BOA FORTUNE)	
CONDOR	50,296	2001	MITSUI TAMANO, JAPAN	CR 4X30T	6.75M	INDONESIAN	
CORAL OCEAN	31,989	2012	HAKODATE DOCK, JAPAN	CR 4X30T	14.00M	TURKISH (CANBAZ)	

## SECOND-HAND TWEEN / MPP / GENERAL CARGO

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
BULK	ORANGE WIND	4,944	1994	2,340	435	BANGLADESH	

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
BULK	210.000DWT	2020-2021	NEW TIMES	54.00M	POLARIS	2	2
BULK	210.000DWT	2020-2021	NEW TIMES	54.00M	H LINE	3	2
BULK	210.000DWT	2020-2021	NEW TIMES	54.00M	PAN OCEAN, CHINA	2	
BULK	63.000DWT	2020	IMABARI	-	ATLANTIC BULK CARRIERS	1	
BULK	61.000DWT	MID 2020	COSCO DALIAN	27.00M	KUMIAI NAVIGATION	1	
BULK	59.990DWT	2020	TAIZHOU KOUAN		NANJING TWIN RIVERS	2	
BULK	37.500DWT	2020	NEW TIMES	-	PAN OCEAN, CHINA	2	

INDEX	THIS WEEK	LAST WEEK	LAST YEAR	YEARLY LOW	YEARLY HIGH	YEARLY AVERAGE
BDI	1401	1372	1619	948	1773	1356
BCI	2383	2197	3777	824	3777	2127
BPI	1478	1469	1677	1187	1775	1457
BSI	974	953	942	825	1204	1033
BHSI	617	625	636	515	675	598

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## SECOND-HAND CONTAINER

VESSEL'S NAME	DWT	YEAR BUILT	YARD	GEAR	TEU	PRICE USD \$	BUYERS	COMMENTS
AALDERDIJK	21,298	2011	SAINTY SHIPBUILDING, CHINA	GLESS	1,436	9.25M	DUTCH (JR SHIPPING)	
AKERDIJK	21,293	2011	SAINTY SHIPBUILDING, CHINA	GLESS	1,436	9.25M		
AMERDIJK	21,231	2011	SAINTY SHIPBUILDING, CHINA	GLESS	1,436	9.25M		
ALSTERDIJK	21,150	2011	SAINTY SHIPBUILDING, CHINA	GLESS	1,436	9.25M		

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE USD \$	BUYERS	UNITS	OPT.
CONT	2.500TEU	2020	CHENGXI SHIPYARD	42.00M	DOLE	2	2

## SECOND-HAND REEF

VESSEL'S NAME	DWT	YEAR BUILT	YARD	REEF. CAP/TY	GEAR	PRICE USD \$	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## SECOND-HAND PCC/ RORO / PASS

VESSEL'S NAME	DWT	YEAR BUILT	YARD	CARS/LM	PAX	PRICE	BUYERS	COMMENTS
- NO SALES REPORTED THIS WEEK -								

## DEMOLITION

TYPE	VESSEL'S NAME	DWT	YEAR BUILT	LDT	PRICE USD/LT	DESTINATION	COMMENTS
- NO SALES REPORTED THIS WEEK -							

## NEWBUILDINGS

TYPE	SIZE	DELY	YARD	PRICE	BUYERS	UNITS	OPT.
PASS	926PAX	MID 2020	AUSTAL, VIETNAM	71.80M	NIDCO	1	
PASS	296PAX	MAR 2020	OMA BAATBYGGERI	-	NORDEL	1	

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